


Email Communication for Workshop on Financial Modelling during 2019 - 20

11/02/20 St Francis Institute of Management & Research Mail - SFIMAR: Financial Modelling Workshop



SFIMAR Placements <placements@sfimar.org>

SFIMAR: Financial Modelling Workshop

SFIMAR Placements <placements@sfimar.org> 7 October 2019 at 13:31

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Cc: Shilpa Peswani <shilpa.peswani@sfimar.org>

Dear students,

As all of you are aware, we are starting the Financial Modeling Workshop from today onwards for all the finance students batch 2018-20 in coordination with Prof. Shilpa Peswani, please note it is an important workshop with respect to your placement requisites. Hence, Attendance is a mandate for all the finance students.

It will be a certificate course and there will be an assignment given by the trainer only to those students who secure 60 % and above with 100% of attendance.

External Trainer Mr. Abhisek Salecha from ForeVision is going to conduct this workshop. Attached are the files to be read for today's sessions, but its late to send you. You can refer it today as well as for future sessions.

The Trainer is also providing the online learning opportunity. Please avail that by following the below mentioned steps.

Please find below the steps to be followed by the students for accessing the online course:

- 1) Click on the link - https://www.udemy.com/course/fv-financial-modeling/?couponCode=FV_SFIMAR
- 2) Add to Cart / Enroll Now to register for the course (no payment/credit card details required)
- 3) Complete your registration / Log In for Udemy
- 4) **Congratulations!!!** Enjoy the ForeVision Online Learning Experience
- 5) Go to the resources section (lecture 8) to download the working file

Find below the session wise plan:

<https://mail.google.com/mail/u/0/?ik=63e28248f5&view=pt&search=all&permmsgid=msg-ef3A4201967162944752598&siml=msg-ef3A420196...> 1/3

9. Training Topic: Financial Modelling Workshop- Skill enhancement in understanding various financial models.

Objective – To Train students on financial modelling core concepts and their application in the actual job.

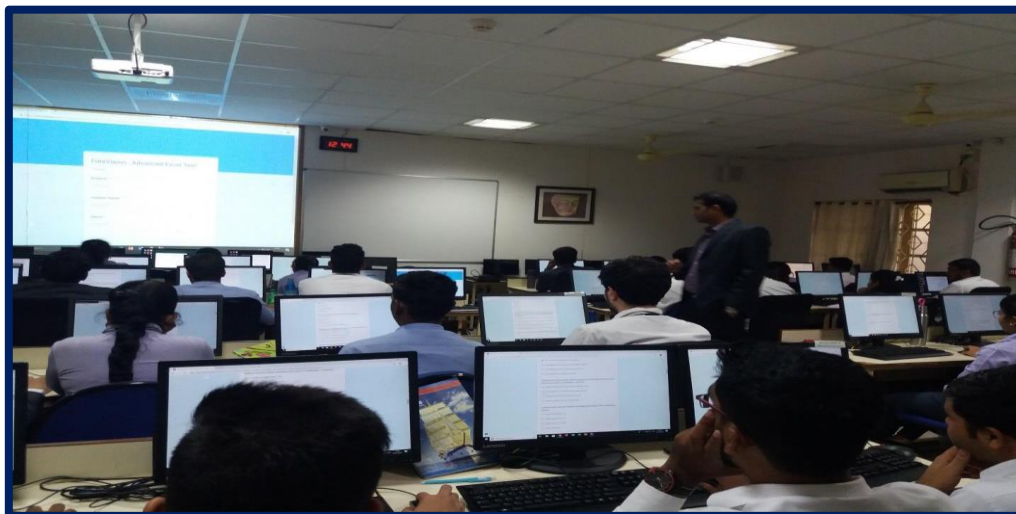
Summary: This is an essential topic in finance and was a part of the syllabus in MMS. However, during the revision of the syllabus, this topic was removed. Since it is a very relevant topic and asked by most financial companies doing campus placement, we decided to cover this module with a professional Trainer. He conducted a 20 hours course and covered essential topics, e.g., Budgeting and forecasting (planning for the years ahead), Capital allocation, Valuing a business and Financial statement analysis /ratio analysis.

Date of the activity: 7th October to 18th October 2019

Name & Designation of Speaker: Mr. Abhisek Salecha Co-Founder - Fore Vision

Number of students enrolled: 78

Outcomes – Learnt the formulas and technical functions of FM, Its application concerning Industry cases.



Financial Modelling Session conducted by Mr. Abhisek Salecha 7th October to 18th October 2019

11/9/2020

St Francis Institute of Management & Research Mail - SFIMAR: Financial Modeling Workshop

| Day | Date | Time | Topic |
|-----------|------------|-----------------|---|
| Monday | 7-10-2019 | 2.00 to 5.00 pm | Hero MotoCorp Financial Model - Intro to Financial Modeling - Recent examples of IPO / M&A / Valuations - Economic & Sectoral Understanding - Past Financials & Ratio Analysis |
| Wednesday | 9-10-2019 | 2.30 to 5.30 pm | Hero MotoCorp Financial Model - Past Financials & Ratio Analysis - Competitor & Sectoral Analysis |
| Thursday | 10-10-2019 | 2.00 to 5.00 pm | Hero MotoCorp Financial Model - Financial Projections |
| Friday | 11-10-2019 | 2.00 to 5.00 pm | Hero MotoCorp Financial Model - Financial Projections |
| Saturday | 12-10-2019 | | Hero MotoCorp Financial Model - Financial Projections |
| Monday | 14-10-2019 | 2.00 to 5.00 pm | Hero MotoCorp Financial Model - Enterprise Value - Discounted Cashflow Valuation |
| Tuesday | 15-10-2019 | 2.00 to 5.00 pm | Hero MotoCorp Financial Model - Relative Valuations - Modeling Dashboard |
| Wednesday | 16-10-2019 | 2.30 to 5.30 pm | ITC Financial Model - Understanding Business Model of Various Divisions - Past Financial Analysis - Segment Analysis - Financial Projections |
| Thursday | 17-10-2019 | 2.00 to 5.00 pm | ITC Financial Model - Financial Projections |
| Friday | 18-10-2019 | 2.00 to 5.00 pm | ITC Financial Model - Corporate Valuations - Modeling Dashboard |

Happy Learning!!

Sangeeta Varna
Manager
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St. Francis Institute of Management & Research (SFIMAR)
"A" Grade by NAAC & ISO 9001-2015 Certified Institute
Gate No. 5, Mt. Poinsur, Near Bhagwati Hospital, S.V. P. Road, Borivali (W), Mumbai-400 103.

SFIMAR-'Enlightening Minds, Defining Leaders'

THINK BEFORE YOU PRINT: Please consider the environment before printing this mail.

2 attachments

 FV_Hero MotoCorp_SFIMAR.xlsx

<https://mail.google.com/mail/u/0/?ik=a3e282f895&view=pt&search=all&permmsgid=msg-r%3A9201967162044782508&siml=msg-r%3A920196...> 2/3

**MEMORANDUM OF
UNDERSTANDING(MOU)**

BETWEEN

**St. Francis Institute of Management &
Research**

"A" Grade by NAAC & ISO 9001-2015 Certified Institute

&

ForeVision

MEMORANDUM OF UNDERSTANDING

This **Memorandum of Understanding** (hereinafter called as the 'MOU') is entered into on this the 15th day of – May – Two Thousand Eighteen (15/05/2018).

To,

ForeVision

We are pleased to get into an association with your esteemed organisation as our Training and Placement partner.

Purpose:

1. To give a holistic development to students on Personality/ Softskills /Technical Skills by training our students as per industry requirement identified by the Institute.
2. To assist institute by sharing job leads received from your clients for Final Placement & Summer Internships

Internships and Placement of Students: Terms and Conditions

1. The company name, package, profile and job location will be communicated to the Institute and it will be kept confidential by the Institute till the consultancy notify for its disclosure.
2. The consultancy will not be approaching to the students directly, whose CVs are shared by the Institute for the current year placement till 30th June.
3. In case any student approaches you directly or indirectly for any job related issues, the consultancy will inform the concerned person of the Institute by an e-mail, giving student details.
4. The information about scheduling any selection process will be informed to the Institute well in advance and if possible can be consulted before fixing a date with the company.
5. Both Parties to obtain all internal approvals, consents, permissions, and licenses of whatsoever nature required for offering the Programs on the terms specified herein.
6. There shall be no monetary transactions from either side.

You will be sharing the job profiles for the following fields of specialization. (Please Tickmark)

| | | | | | |
|-------------------------------|--------------------------|-------------------|--------------------------|------------------------|-------------------------------------|
| Marketing | <input type="checkbox"/> | Finance | <input type="checkbox"/> | Human Resources | <input type="checkbox"/> |
| Information Technology | <input type="checkbox"/> | Operations | <input type="checkbox"/> | Not Applicable | <input checked="" type="checkbox"/> |

Training Students : Terms and Conditions

1. The consultancy will not be approaching students directly for any monetary benefits.
2. Training should be conducted based on Skill requirement identified by the institute.
3. Both Parties to obtain all internal approvals, consents, permissions, and licenses of whatsoever nature required for offering the Programs on the terms specified herein.
4. Training remunerations if applicable, will be as per the Institutes policy or with mutual consent with due approvals of institute's management.

You will be imparting Training to the students in the following areas. (Please Tickmark)

| | | | |
|--------------------|--------------------------|------------------|-------------------------------------|
| Soft Skills | <input type="checkbox"/> | Technical | <input checked="" type="checkbox"/> |
|--------------------|--------------------------|------------------|-------------------------------------|

Other : _____

Validity:

This Agreement will be valid until it is expressly terminated by either Party on mutually agreed terms, by way of communication, correspondence etc.


Both Parties may terminate this MOU upon 30 calendar days' notice in writing. In the event of Termination, both parties have to discharge their obligations.

I have gone through all the terms and conditions and have understood all the implications thereof. I agree to the above terms and conditions and in token of my acceptances I hereby affix my signature & Stamp to this document.

AGREED:

For
St. Francis Institute of Management & Research

For
ForeVision


Sangeeta Varma
Manager Corporate Relation & Placement
St. Francis Institute of Management & Research
Mt. Painsur, S. V. P. Road, Borivali (West),
Mumbai - 400 103 - Tel : 022 28917089

FOR FOREVISION



DIRECTOR

Authorized Signatory & Stamp of Institute

Name : Ms. Sangeeta Varma

Designation: Manager Corporate Relations
& Placement

Authorized Signatory & Stamp of Company

Name : Mr. Abhisek Salecha

Designation: Co-Founder - ForeVision

| | |
|--|---|
| St. Francis Institute of Management & Research | Name of Industry : ForeVision |
| Address: Mt. Painsur, S,V. P. Road, Borivali (W), Mumbai-400 103 | Address: B Wing, 3rd Floor, Vasudev Chambers, Old Nagardas Road, Andheri East,Mumbai 400069 |
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| Web: www.sfimar.org | Web: www.forevision.co.in |